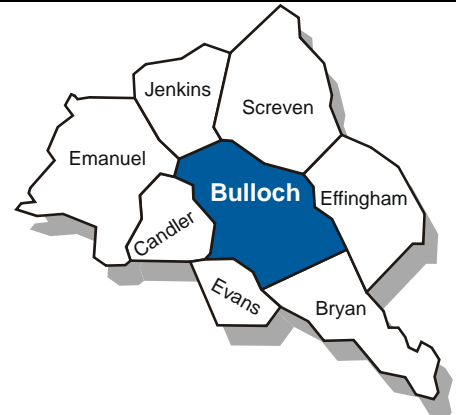




Bulloch

County



AREA LABOR PROFILE

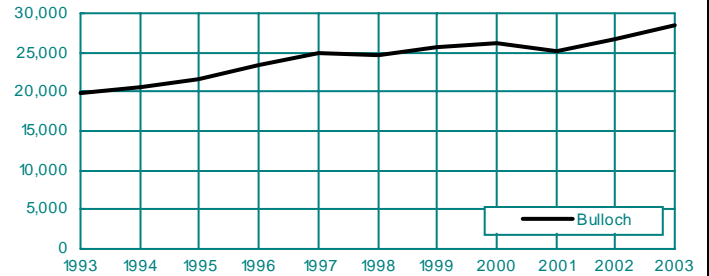
Labor Force Activity - 2003

2003 ANNUAL AVERAGES

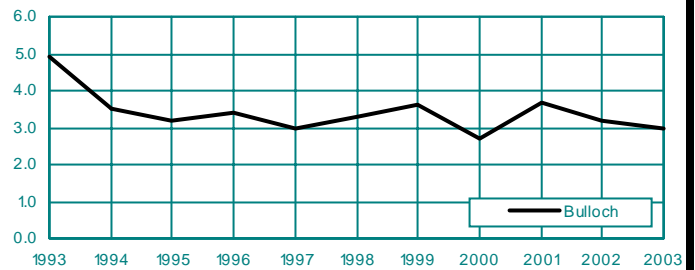
	Labor Force	Employed	Unemployed	Rate
Bulloch	29,314	28,445	869	3.0
Bryan	12,207	11,825	382	3.1
Candler	3,983	3,837	146	3.7
Effingham	20,825	20,066	759	3.6
Emanuel	8,840	8,308	532	6.0
Evans	5,252	5,085	167	3.2
Jenkins	4,034	3,821	213	5.3
Screven	5,646	5,281	365	6.5
Bulloch Area	90,101	86,668	3,433	4.3
Georgia	4,414,014	4,206,823	207,191	4.7
U.S.	146,510,000	137,736,000	8,774,000	6.0

Note: Labor force includes residents of the county who are employed or seeking employment.
 Source: Georgia Department of Labor; Bureau of Labor Statistics

Employment Trends

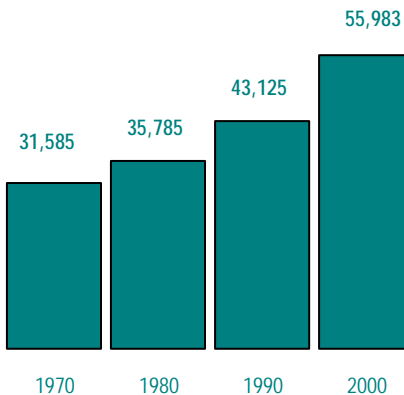


Unemployment Trends



Population Estimates

Bulloch



Population

	2000 Census	2003 Rank	2003 Estimate	%Change 2000-2003	2010 Projected*	% Change 2000-2010
Bulloch County	55,983	35	58,360	4.1	62,464	10.4
City of Statesboro	22,698					
Bulloch Area	182,793		194,860	5.3	212,442	8.6
Georgia	8,186,453		8,684,715	5.7	9,592,370	14.7
U.S.	281,421,906		290,809,777	3.2	314,571,000	10.5

Note: "Rank" indicates relative population among Georgia's 159 counties.
 Source: Population Division, US Census Bureau; *Governor's Office of Planning and Budget.

MICHAEL L. THURMOND - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR

Equal Opportunity Employer/Program

Auxiliary Aids and Services Available upon Request to Individuals with Disabilities

Industry Mix - 2002

INDUSTRY	Bulloch				Bulloch Area			
	NUMBER OF FIRMS	EMPLOYMENT		WKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT		WKLY WAGE
		NUMBER	PERCENT			NUMBER	PERCENT	
Goods Producing	242	3,619	17.0	\$ 525	757	14,510	26.8	\$ 549
Agriculture, forestry, & fishing	35	305	1.4	344	132	1,171	2.2	393
Mining	*	*	*	*	6	18	0.0	717
Construction	152	1,390	6.5	484	456	3,213	5.9	487
Manufacturing	54	1,924	9.0	584	163	10,107	18.6	586
Food Manufacturing	3	237	1.1	380	11	2,453	4.5	407
Textile mills	0	0	0.0	0	*	*	*	*
Textile product mills	*	*	*	*	5	29	0.1	208
Apparel Manufacturing	0	0	0.0	0	*	*	*	*
Wood product Manufacturing	5	292	1.4	587	19	1,092	2.0	567
Paper Manufacturing	*	*	*	*	*	*	*	*
Printing and related activities	6	72	0.3	383	9	247	0.5	554
Chemical Manufacturing	*	*	*	*	*	*	*	*
Plastics & rubber products mfg	*	*	*	*	*	*	*	*
Nonmetallic mineral product mfg	4	34	0.2	626	21	236	0.4	587
Primary metal Manufacturing	*	*	*	*	*	*	*	*
Fabricated metal product mfg	16	73	0.3	998	49	2,085	3.8	546
Machinery Manufacturing	*	*	*	*	14	1,301	2.4	567
Computer & electronic product mfg	*	*	*	*	*	*	*	*
Transportation equipment	*	*	*	*	*	*	*	*
Furniture and related product mfg	3	32	0.2	397	13	128	0.2	351
Miscellaneous mfg industries	3	10	0.0	387	7	15	0.0	387
Service Producing	1,020	11,869	55.7	393	2,622	25,191	46.5	383
Wholesale trade	53	463	2.2	542	152	1,074	2.0	489
Retail trade	272	3,356	15.8	317	693	7,202	13.3	331
Transportation and warehousing	35	862	4.0	527	148	1,343	2.5	507
Utilities	*	*	*	*	15	287	0.5	1,105
Information	21	365	1.7	548	52	671	1.2	551
Finance and insurance	64	559	2.6	590	171	1,318	2.4	571
Real estate and rental and leasing	56	239	1.1	336	130	452	0.8	317
Professional, scientific/tech svcs	87	426	2.0	583	223	1,157	2.1	558
Management: companies/enterprises	*	*	*	*	5	49	0.1	1,095
Administrative and waste svcs	59	512	2.4	413	146	1,221	2.3	344
Educational services	10	146	0.7	254	21	395	0.7	335
Health care and social services	127	2,130	10.0	538	280	4,477	8.3	469
Arts, entertainment and recreation	11	132	0.6	225	27	270	0.5	231
Accommodation and food services	103	2,156	10.1	160	270	4,280	7.9	165
Other services (except government)	120	418	2.0	334	293	994	1.8	344
Unclassified - industry not assigned	21	49	0.2	212	59	123	0.2	265
Total - Private Sector	1,283	15,538	73.0	423	3,438	39,824	73.4	443
Total - Government	71	5,754	27.0	563	324	14,406	26.6	525
Federal government	17	146	0.7	753	68	515	0.9	706
State government	27	3,280	15.4	619	127	4,638	8.6	594
Local government	28	2,328	10.9	472	130	9,253	17.1	480
ALL INDUSTRIES	1,354	21,291	100.0	\$ 461	3,762	54,230	100.0	\$ 465
ALL INDUSTRIES - GEORGIA								\$ 687

Notes: *Denotes confidential data relating to individual employers and cannot be released.

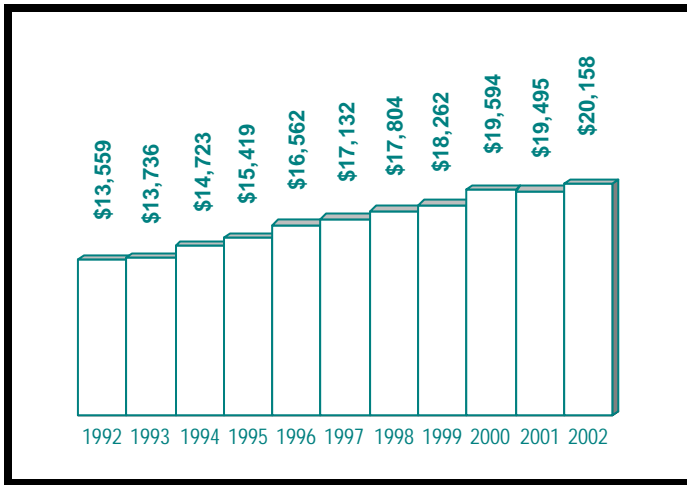
This data uses the North American Industrial Classification System (NAICS) categories (as opposed to Standard Industrial Classification (SIC) categories).

Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a pay period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding since all figures represent Annual Averages. Health services include government hospitals. Educational services include state and government institutions.

Source: Georgia Department of Labor. The data represents jobs that are covered by unemployment insurance laws.

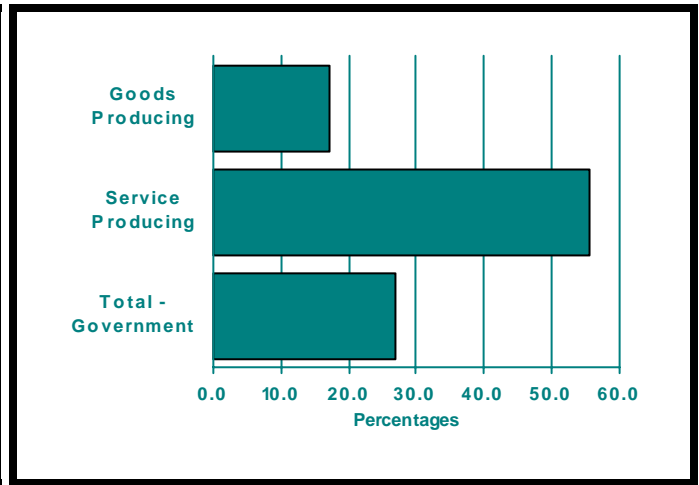
Bulloch Per Capita Income

Source: Bureau of Economic Analysis



Bulloch Industry Mix 2002

Source: See Industry Mix data on Page 2



Top Employers - 2003

TEN LARGEST EMPLOYERS

Bulloch Area

	COUNTY
Briggs & Stratton Corp	Bulloch
Georgia Southern University	Bulloch
Pineland Area Community Service Board	Bulloch
Statesboro HMA	Bulloch
Wal-Mart Associates Inc	Bulloch
Fort James Corp	Effingham
Crider Inc	Emanuel
Claxton Poultry Co	Evans
J T Walker Industries Inc	Jenkins
The Torrington Group	Screven

FIVE LARGEST EMPLOYERS

Bulloch

Briggs & Stratton Corp
Georgia Southern University
Pineland Area Community Service Board
Statesboro HMA
Wal-Mart Associates Inc

Note: Represents employment covered by unemployment insurance excluding all government agencies (except correctional institutions, state hospitals, colleges and universities), public schools, railroads and the US Postal Service. Data shown for Third Quarter 2003. Employers are listed alphabetically by county, not by number of employees.

Commuting Patterns

EMPLOYED RESIDENTS OF Bulloch

COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL
Bulloch Co. GA	18,778	77.4
Chatham Co. GA	2,474	10.2
Effingham Co. GA	328	1.4
Evans Co. GA	286	1.2
Screven Co. GA	273	1.1
Emanuel Co. GA	218	0.9
Bryan Co. GA	188	0.8
Candler Co. GA	170	0.7
Other	1,533	6.3
Total Residents:	24,248	100.0

PERSONS WORKING IN Bulloch

COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL
Bulloch Co. GA	18,778	78.7
Screven Co. GA	923	3.9
Candler Co. GA	653	2.7
Jenkins Co. GA	401	1.7
Evans Co. GA	352	1.5
Tattnall Co. GA	336	1.4
Emanuel Co. GA	304	1.3
Chatham Co. GA	262	1.1
Other	1,838	7.7
Total Residents:	23,847	100.0

Source: US Census Bureau - 2000 County-To-County Worker Flow Files

Education of the Labor Force

Bulloch Area

	PERCENT OF TOTAL	PERCENT DISTRIBUTION BY AGE				
		18-24	25-34	35-44	45-64	65+
Not High School Graduate	26.4%	21.6%	19.4%	19.7%	26.2%	51.6%
High School Graduate	32.9%	25.9%	34.5%	37.7%	36.8%	26.0%
Some college/Associate degree	26.8%	47.7%	26.4%	25.0%	21.1%	12.1%
Bachelor's degree	8.7%	4.3%	15.4%	10.5%	7.7%	5.9%
Graduate/Professional degree	5.3%	0.4%	4.2%	7.2%	8.2%	4.4%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+.
Source: US Census Bureau - 2000 Decennial Census

High School Graduates 2002 - 2003

	PUBLIC SCHOOLS	PRIVATE SCHOOLS	TOTAL
Bulloch	405	23	428
Bryan	292	0	292
Candler	67	0	67
Effingham	435	0	435
Emanuel	211	16	227
Evans	69	28	97
Jenkins	92	0	92
Screven	149	0	149
Bulloch Area	1,720	67	1,787



Note: Public schools include City school graduates. Some private school data was not reported.
Source: Office of Student Achievement; Georgia Independent School Association

Colleges and Universities

Bulloch Area

Bulloch

East Georgia College	www.ega.edu
Georgia Southern University	www.georgiasouthern.edu
Ogeechee Technical College	www.ogeechee.org

Emanuel

East Georgia College	www.ega.edu
Swainsboro Technical College	www.swainsboro.tec.ga.us

Note: The Colleges and Universities listed are classified under the Department of Technical and Adult Education (DTAE), Board of Regents of the University System of Georgia, Private or Proprietary Institutions that meet the Georgia Career Information Center's (GCIC) inclusion criteria.

Source: Georgia Career Information Center

Technical College Graduates 2002-2003

Bulloch Area

PROGRAM	GRADUATES
Agriculture/Natural Resource Technologies	
Forestry Technology	12
Business Technologies	
Accounting	51
Banking And Finance	5
Business And Office Technology	39
Business Office Technology	37
Certified Customer Service Specialist	10
Computer Accounting Technician	13
General Office Assistant	8
Health Information Technology	6
Industrial Supervisory Leadership/Supervisory S	11
Marketing Management	9
CIS Technologies	
A+ Comptia Certification	14
Cisco Specialist	23
Computer Information Systems	18
Microcomputer Specialist	24
Microsoft Windows 2000 Specialist	5
Networking Specialist	33
Health Technologies	
Dental Assisting	15
Emergency Medical Technician	23
Imaging Science Services Assistant	38
Medical Assisting	41
Medical Coding	9
Nurse Technician	22
Ophthalmic Dispensing	10
Patient Care Assisting	64
Pharmacy Technology	18
Practical Nursing	48
Radiologic Technology	9
Surgical Technology	13
Industrial Technologies	
Advanced Machine Tool Technology	5
Air Conditioning Technology	6
Cad Operator	10
Commercial Truck Driving	57
Drafting	11
Electrical Construction And Maintenance	5
Electronics Fundamentals	9
Electronics Technology	13
Industrial Gmaw (Mig) Welding	6
Industrial Maintenance Technology	9
Industrial Welding	5
Personal Service Technologies	
Advanced Early Childhood Care And Education	8
Child Development Specialist	17
Cosmetology	45
Early Childhood Care/Education	26
Early Childhood Program Administrator	5
Funeral Services	13

Definitions: All graduates except those listed as technical certificates are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length.

Note: Only those programs with five or more graduates are listed.

Source: Office of Technical Education; Georgia Department of Technical and Adult Education Program Enrollment Exits/Placement Analysis.

Employment Profile

	Bulloch		Bulloch Area	
	NUMBER	PERCENT	NUMBER	PERCENT
Employed persons, 16 years and older	24,775	100.0	78,824	100.0
Agriculture, forestry, fishing and hunting, and mining	473	1.9	2,257	2.9
Construction	2,099	8.5	7,485	9.5
Manufacturing	3,021	12.2	14,419	18.3
Wholesale trade	660	2.7	2,322	2.9
Retail trade	3,510	14.2	9,990	12.7
Transportation and warehousing, and utilities	821	3.3	4,568	5.8
Information	368	1.5	951	1.2
Finance, insurance, real estate and rental and leasing	959	3.9	2,807	3.6
Professional, scientific, management, administrative, and waste management services	1,377	5.6	3,764	4.8
Educational, health and social services	6,502	26.2	16,395	20.8
Arts, entertainment, recreation, accommodation and food services	2,589	10.5	928	7.2
Other services (except public administration)	1,191	4.8	3,921	5.0
Public administration	1,205	4.9	4,234	5.4

Note: NAICS categories are used to identify employment. The data represents employment by place of residence.
 Source: US Census Bureau - 2000 Decennial Census

Active Applicants - Georgia Department of Labor

	TOTAL	PROF., TECH. and MANAGERIAL	CLERICAL and SALES	SERVICE	AGR., FORESTRY and FISHING	PROCESS- ING	MACHINE TRADES	BENCH- WORK	STRUC- TURAL WORK	MISC
Bulloch	2,142	255	576	468	32	126	147	67	238	233
Bryan	428	96	91	53	7	11	30	7	74	59
Candler	346	32	66	55	34	26	21	19	45	48
Effingham	666	105	149	64	5	8	44	13	187	91
Emanuel	672	94	115	120	12	30	46	82	103	70
Evans	344	30	53	43	22	79	22	12	39	44
Jenkins	292	21	53	56	6	26	30	28	36	36
Screven	582	63	114	85	12	46	78	24	73	87
Total Area	5,472	696	1,217	944	130	352	418	252	795	668

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor office. For information on various occupations, contact the Department's Economic Development and Employer Relations office at 404-232-3890.

Source: Georgia Department of Labor (active applicants as of June 2004).

Georgia Department of Labor Career Center Location(s)

62 Packinghouse Road
 Statesboro GA 30458
 Phone: (912) 681-5156 Fax: (912) 681-5228

For copies of Area Labor Profiles, please visit our website at: ftp://quicksourc.dol.state.ga.us/Data_Compilations/Georgia_Area_Labor_Profiles/ or contact Workforce Information and Analysis, Georgia Department of Labor, 148 Andrew Young International Blvd NE, Atlanta GA 30303-1751. 404-232-3875 Phone; 404-232-3888 Fax. Single copies are free. Please contact our office to request an order form for multiple copies.